



US Department of Justice

United States Trustee Program

Uniform Final Reports Release Notes

General Information

PDF/A Compliance

Based on information provided by Adobe, in order for the PDF to be PDF/A compliant, the data must be encoded and embedded in a tag in the XML.

For the purposes of the uniform reports, please use this tag name for the embedded data:

```
<xmp:Nickname>
```

There are other criteria for PDF/A compliance. A tool in Adobe Acrobat 9.0 called *Preflight* can be used to determine compliance. To perform the Preflight test, open the PDF in Acrobat, select Advanced | Preflight... Open/expand the PDF/A Compliance option. Select Verify compliance with PDF/A-1a, and click Analyze. The Results tab lists the errors (if any) that cause the PDF to not comply with PDF/A-1a. Go back to the Profiles tab. Select Verify compliance with PDF/A-1b, and repeat the steps for PDF/A-1a. The AOUSC is accepting either substandard (1a or 1b) for PDF/A compliance.

Form Date Change

Please note that the values for form.date and form.rules_date fields should be 04/01/2009 for all the uniform forms.

In addition, the date in the footer of the form image should be 4/1/2009 (include the day).

The Data Dictionary was updated on March 18, 2009. The following paragraph was changed.

Changed this paragraph on the Instructions tab of the data dictionary from this:

Recurring Field This column indicates whether the field can recur multiple times on the form. In most forms there are repeating rows of information on the document. The fields in these rows are identified in the tag name by the use of a subform name. For example, "Claimants.proposed_payment" represents the recurring proposed payment in the Claimants subform. Although the XMPs will not necessarily use subforms, the XML must still use the subform name in the field's tag name.

To this:

Recurring Field This column indicates whether the field can recur multiple times on the form. In most forms there are repeating rows of information on the document. The fields in these rows are identified in the tag name by the use of a subform name. For example, "Claimants.proposed_payment" represents the recurring proposed payment in the Claimants subform. The naming convention of <subform name>.<field name> applies to AcroForm files. For XMP files, use the nested fields as specified in the XML schema for the form.

Release Notes for March 6, 2009

The xml schemas for the Chapter 12 and 13 uniform final forms were updated on March 6, 2009. The following changes were made.

The Chapter 12 and 13 Schemas Changed From

```
<xs:element name="remedy">
  <xs:element ref="filed_action_to_remedy_date"/>
</xs:element>
```

```
<xs:element name="modified">
  <xs:element ref="plan_modified_date"/>
</xs:element>
```

The Chapter 12 and 13 Schemas Changed To:

```
<xs:element name="remedy">
  <xs:complexType>
    <xs:sequence>
      <xs:element ref="filed_action_to_remedy_date"/>
    </xs:sequence>
</xs:element>
```

```

    </xs:complexType>
</xs:element>

<xs:element name="modified">
  <xs:complexType>
    <xs:sequence>
      <xs:element ref="plan_modified_date"/>
    </xs:sequence>
  </xs:complexType>
</xs:element>

```

Release Notes for February 25, 2009

The xml schemas and the Complete Data Dictionary for the uniform final forms were updated on February 25, 2009. The following changes were made.

Ch. 12 and 13 forms:

Changed form.date value to 04/01/2009.*

Changed form.rules_date value to 04/01/2009.*

Changed subform names for the following fields:

- From declare.plan_modified_date to modified.plan_modified_date.
- From declare.filed_action_to_remedy_date to remedy.filed_action_to_remedy_date.

TFR, NFR, TDR:

Changed form.date value to 04/01/2009.*

Changed form.rules_date value to 04/01/2009.*

TFR, TDR:

Removed us_trustee_signature_date field.

TDR:

Added form.vendor field

*Please note that field values are listed in the Complete Data Dictionary on the USTP Web site. The value change to 04/1/2009 for these date fields is required in all forms.